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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

FURTHER ANNOUNCEMENT

**THE POLL RESULTS ANNOUNCEMENT OF
THE 2020 SECOND EXTRAORDINARY GENERAL MEETING
AND THE 2020 FIRST CLASS MEETING FOR HOLDERS
OF OVERSEAS-LISTED SHARES HELD ON 15 MAY 2020**

Reference is made to the announcement of the Company dated 15 May 2020 (the “**Announcement**”) concerning the poll results of the 2020 second extraordinary general meeting and the 2020 first class meeting for holders of overseas-listed shares held on 15 May 2020 (the “**Related Shareholders’ Meetings**”). Unless the context otherwise requires, the terms used in this announcement have the same meaning as those defined in the Announcement.

The Company hereby provides further information. The Company is notified by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), which considers the vote cast by 3 H Shareholders at the Related Shareholders’ Meetings was invalid because the 3 natural person shareholders who attended the Related Shareholders’ Meetings were unable to vote on-site as they held the H Shares of the Company through the Southbound Trading Link, and all their voting instructions shall be issued through the system of Hong Kong Securities Clearing Company Limited in accordance with the requirements of the related laws and regulations. The Company adjusts the poll results of the Related Shareholders’ Meetings accordingly based on the notice of the Stock Exchange. The number of shares carrying voting rights and the number of votes cast on certain resolutions in the Announcement shall be corrected as follows. Please refer to the underlined parts in the table below.

Shandong Chenming Paper Holdings Limited

The poll results statistics of the resolutions of the 2020 Second Extraordinary General Meeting

No.	Resolution	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
1	Three special resolutions								
1.00	Resolution in relation to the “2020 Restricted Share Incentive Scheme (draft) of Shandong Chenming Paper Holdings Limited (draft)” and its summary	Total:	<u>262,181,314</u>	<u>219,153,041</u>	<u>83.5884%</u>	43,028,273	<u>16.4116%</u>	-	0.0000%
		Of which: Small and medium investors (A shares, B shares)	183,264,600	161,095,583	87.9033%	22,169,017	12.0967%	-	0.0000%
		Domestic-listed domestic shares (A shares)	107,919,421	94,304,130	87.3838%	13,615,291	12.6162%	-	0.0000%
		Domestic-listed foreign shares (B shares)	75,345,179	66,791,453	88.6473%	8,553,726	11.3527%	-	0.0000%
		Overseas-listed foreign shares (H shares)	<u>78,916,714</u>	<u>58,057,458</u>	<u>73.5680%</u>	20,859,256	<u>26.4320%</u>	-	0.0000%
2.00	Resolution in relation to the “Assessment Management Measures for the Implementation of the 2020 Restricted Share Incentive Scheme of Shandong Chenming Paper	Total:	<u>262,181,314</u>	<u>219,153,041</u>	<u>83.5884%</u>	43,028,273	<u>16.4116%</u>	-	0.0000%
		Of which: Small and medium investors (A shares, B shares)	183,264,600	161,095,583	87.9033%	22,169,017	12.0967%	-	0.0000%
		Domestic-listed domestic shares (A shares)	107,919,421	94,304,130	87.3838%	13,615,291	12.6162%	-	0.0000%
		Domestic-listed foreign shares (B shares)	75,345,179	66,791,453	88.6473%	8,553,726	11.3527%	-	0.0000%
		Overseas-listed foreign shares (H shares)	<u>78,916,714</u>	<u>58,057,458</u>	<u>73.5680%</u>	20,859,256	<u>26.4320%</u>	-	0.0000%
3.00	Resolution in relation to the authorisation granted by the general meeting to the Board to deal with matters relating to the share incentive scheme of the Company	Total:	<u>262,181,314</u>	<u>219,153,041</u>	<u>83.5884%</u>	43,028,273	<u>16.4116%</u>	-	0.0000%
		Of which: Small and medium investors (A shares, B shares)	183,264,600	161,095,583	87.9033%	22,169,017	12.0967%	-	0.0000%
		Domestic-listed domestic shares (A shares)	107,919,421	94,304,130	87.3838%	13,615,291	12.6162%	-	0.0000%
		Domestic-listed foreign shares (B shares)	75,345,179	66,791,453	88.6473%	8,553,726	11.3527%	-	0.0000%
		Overseas-listed foreign shares (H shares)	<u>78,916,714</u>	<u>58,057,458</u>	<u>73.5680%</u>	20,859,256	<u>26.4320%</u>	-	0.0000%

Note: The shareholders present at the meeting who are intended to be the participants of the 2020 Restricted Share Incentive Scheme of the Company had abstained from voting on the three resolutions above.

Shandong Chenming Paper Holdings Limited

The poll results statistics of the resolutions of the 2020 First Class Meeting for Holders of Overseas-listed Shares

No.	Resolution	Class of shares	No. of shares carrying voting rights	For		Against		Abstain	
				No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution	No. of shares	Percentage (%) of the total number of the shares with voting rights on the resolution
1	Three special resolutions								
1.00	Resolution in relation to the “2020 Restricted Share Incentive Scheme (draft) of Shandong Chenming Paper Holdings Limited (draft)” and its summary	Total:	<u>78,916,714</u>	<u>57,867,209</u>	<u>73.3269%</u>	21,049,505	<u>26.6731%</u>	–	0.0000%
		Overseas-listed foreign shares (H shares)	<u>78,916,714</u>	<u>57,867,209</u>	<u>73.3269%</u>	21,049,505	<u>26.6731%</u>	–	0.0000%
2.00	Resolution in relation to the “Assessment Management Measures for the Implementation of the 2020 Restricted Share Incentive Scheme of Shandong Chenming Paper Holdings Limited”	Total:	<u>78,916,714</u>	<u>57,867,209</u>	<u>73.3269%</u>	21,049,505	<u>26.6731%</u>	–	0.0000%
		Overseas-listed foreign shares (H shares)	<u>78,916,714</u>	<u>57,867,209</u>	<u>73.3269%</u>	21,049,505	<u>26.6731%</u>	–	0.0000%
3.00	Resolution in relation to the authorisation granted by the general meeting to the Board to deal with matters relating to the share incentive scheme of the Company	Total:	<u>78,916,714</u>	<u>57,867,209</u>	<u>73.3269%</u>	21,049,505	<u>26.6731%</u>	–	0.0000%
		Overseas-listed foreign shares (H shares)	<u>78,916,714</u>	<u>57,867,209</u>	<u>73.3269%</u>	21,049,505	<u>26.6731%</u>	–	0.0000%

The above corrections have no impact on the poll results of the resolutions proposed at the 2020 second extraordinary general meeting and the 2020 first class meeting for holders of overseas-listed shares, that is, the three special resolutions at the 2020 second extraordinary general meeting and the three special resolutions at the 2020 first class meeting for holders of overseas-listed shares are still passed. Except for the above, all other information contained in the Announcement remains unchanged.

By Order of the Board
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
Chen Hongguo
Chairman

Shandong, China
19 June 2020

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun and Mr. Li Feng; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei and Mr. Yang Biao.

* *For identification purposes only*